

Setila AG, Widnau
under dept-restructuring moratorium

AGENDA
FOR THE MEETING OF THE CREDITORS

Wednesday, January 25th, 2006, 3 PM
factory canteen of Setila AG, Viscosestrasse, 9443 Widnau

Agenda

1. Welcome
2. Information on the Business during the Composition Moratorium
3. Information on Status of Assets
4. Questions and Answers
5. Submission of and Deliberations on Draft Composition Agreement
6. Remarks and Motions of the Debtor concerning Composition Agreement
7. Elections of the Liquidation Organs (Creditors Committee and Liquidator)

Suggestions:

- 7.1 Creditors Committee:
 1. Rhodia Industrial Yarns AG, Emmenbrücke
represented by Jean Pierre Fornet
 2. Care Services, St. Margrethen
represented by Carlo Isepboni
 3. Gemeindeverwaltung Widnau
represented by Gemeinde-Präsidentin Dr. Christa Köppel
- 7.2 Liquidator
Provida Consulting AG, Schützengasse 12, 9000 St. Gallen
8. Information on Further Proceedings
9. Miscellaneous