

FILE OF CLAIMS

<u>Moratorium of:</u> Setila AG in Nachlassstundung <u>Acknowledgement of Moratorium:</u> February 28th, 2005	<u>File of Claims send to:</u> Provida Consulting AG Mr. Pascal Strässle P.O. Box 1650 CH-9001 St. Gallen / Switzerland	
	Creditor	Representative
Name	_____	_____
Address	_____	_____
Zip Code / City	_____	_____
Phone	_____	_____
E-Mail	_____	_____
Administrator	_____	_____
Bank Account	_____	_____
Account Nr. <small>(for transfer liquidation rate to you)</small>	_____	_____
		<small>(please enclose power of attorney)</small>
Claim		
Amount of Claim	as of Febr. 28 th , 2005	CHF _____
Interest _____% from _____	up to Febr. 28 th , 2005	CHF _____
Total claim	as of Febr. 28 th , 2005	CHF _____
Order of Distribution		
<small>class requested by creditor (see Artikel 219 SchKG)</small> _____		
Reason for Claim:		

Pledge for the creditor:		
<small>(evidences have to be enclosed)</small>		

Documentary Evidence Enclosed:		

Remarks:		

Place/Date	Signature of creditor / Representative	
_____	_____	

Instructions for file of claim

General Instructions

1. Claims must be registered with the administration no later than July 14th, 2005 (date of postmark).
2. Claims must be proven by the appropriate documentary evidence; copies will be sufficient.
3. The debt-restructuring procedure can only take into consideration money claims. Any other claims have to be converted into money.
4. The procedure will be settled in Swiss francs. The administrator will convert other currencies into Swiss francs using the average foreign exchange rate of February 28th, 2005 (the date of the provisional debt-restructuring moratorium).
5. Claims secured by pledge and claims not yet due at present must also be registered. Special attention should be paid to pledges and other collateral, to jointly owned as well as limited claims.
6. Interest on the registered claims (except those already secured by a pledge) can only be granted up to February 28th, 2005, the date of the provisional debt-restructuring moratorium. Interest accumulated up to that date must be calculated by the creditor.
7. Default interest is only payable if the company was served a notice of delay.
8. Creditors must disclose their names and addresses. Anonymous claim registrations cannot be accepted.
9. If a creditor is deputized by a third party, a written power of attorney must be submitted.

Consequences of Failure to File

Creditors who do not register their claims on time will have no right to vote at the creditors meeting and/or the debt-restructuring agreement (Swiss Federal Debt Prosecution and Bankruptcy Statue, Article 300). The right to any dividends from the assets under moratorium can still be granted by notification at a later date.

Administrator Setila AG
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