

## **Invitation to Register Debts**

1. Debtor: Setila AG, Viscossestrasse, 9443 Widnau
2. Arrangement date of the definite debt-restructuring moratorium: June 9<sup>th</sup>, 2005
3. Termination of moratorium: from June 1<sup>th</sup> up to November 30<sup>th</sup>, 2005
4. Administrator: Provida Consulting AG, Schützengasse 12, P.O. Box 1650, CH-9001 St. Gallen, Switzerland
5. Deadline for submission of claims: July 14<sup>th</sup>, 2005
6. Notes:

Creditors are requested to register their claims as of February 28<sup>th</sup>, 2005 (arrangement date of the provisional debt-restructuring moratorium). They must show calculated interest separately and describe any preferential rights and lien. Supporting evidence must be submitted (contracts, copies of invoices, notices, reminders, warnings, etc.). Claims must be registered to the administration in writing within 20 days of publication in the Swiss Official Gazette of Commerce of June 24<sup>th</sup>, 2005. Creditors who do not register their claims on time will forfeit their right to vote on the debt-restructuring agreement (Debt Prosecution and Bankruptcy Statute, Article 300). There is no obligation to secure claims registered after February 28<sup>th</sup>, 2005 (Debt Prosecution and Bankruptcy Statute, Article 306). Employees and, if possible, other creditors are requested to register their claims using the forms provided by the administrator. These forms, and detailed information on how to register, can be downloaded from the administrators website: [www.provida.ch](http://www.provida.ch). Forms for employees are also obtainable from the company's personnel division.

The place and exact time of the meeting of creditors will be made known at a later date.

St. Gallen, June 20<sup>th</sup>, 2005

Administrator: Provida Consulting AG, St. Gallen