

## FILE OF CLAIMS

**Moratorium of**

**Spring AG**

Acknowledgement of Moratorium:  
October 18<sup>th</sup>, 2001

**File of Claims to:  
Provida Consulting AG**

F. Stieger, Attorney  
Bahnhofplatz 68  
P.O Box 481  
8501 Frauenfeld  
Switzerland

	Creditor	Representative
Name	_____	_____
Address	_____	_____
Zip Code / City	_____	_____
Phone /E-Mail	_____	_____
Administrator	_____	_____
		(please enclose power of attorney)
Bank Account <small>(for transfer liquidation rate to you)</small>	_____	_____

**Claim**

Amount of Claim	as of Oct. 18 <sup>th</sup> , 2001	CHF _____
Interest _____ % from _____	up to Oct. 18 <sup>th</sup> , 2001	CHF _____
<b>Total claim</b>	as of Oct. 18 <sup>th</sup> , 2001	<b>CHF _____</b>

Order of Distribution \_\_\_\_\_  
(class requested by creditor)

**Reason for Claim**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Pledge for the creditor:  
(evidences have to be enclosed)

\_\_\_\_\_  
\_\_\_\_\_

Documentary Evidence Enclosed:  
(evidences have to be enclosed)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Remarks:

\_\_\_\_\_  
\_\_\_\_\_

Place/Date

Signature of creditor / Representative

\_\_\_\_\_

## **Instructions for file of claim**

### **General Instructions**

1. Claims must be registered with the administration no later than February 7<sup>th</sup>, 2002 (date of postmark).
2. Claims must be proven by the appropriate documentary evidence; copies will be sufficient.
3. The debt-restructuring procedure can only take into consideration money claims. Any other claims have to be converted into money.
4. The procedure will be settled in Swiss francs. The administrator will convert other currencies into Swiss francs using the average foreign exchange rate of October 18<sup>th</sup>, 2001 (the date of the provisional debt-restructuring moratorium).
5. Claims secured by pledge and claims not yet due at present must also be registered. Special attention should be paid to pledges and other collateral, to jointly owned as well as limited claims.
6. Interest on the registered claims (except those already secured by a pledge) can only be granted up to October 18<sup>th</sup>, 2001, the date of the provisional debt-restructuring moratorium. Interest accumulated up to that date must be calculated by the creditor.
7. Default interest is only payable if the company was served a notice of delay.
8. Creditors must disclose their names and addresses. Anonymous claim registrations cannot be accepted.
9. If a creditor is deputized by a third party, a written power of attorney must be submitted.

### **Consequences of Failure to File**

Creditors who do not register their claims on time will have no right to vote at the creditors meeting and/or the debt-restructuring agreement (Swiss Federal Debt Prosecution and Bankruptcy Statue, Article 300). The right to any dividends from the assets under moratorium can still be granted by notification at a later date.

Administrator Spring AG  
Provida Consulting AG  
Bahnhofplatz 68  
Postfach 481  
8501 Frauenfeld